



The Legacy Community Foundation

Legacy Oil + Gas Inc. (“Legacy”) and the Town of Okotoks are pleased to announce the formation of The Legacy Community Foundation (the “Foundation”), a non-profit organization created to benefit the communities where Legacy operates within the Sheep River and Highwood River drainage areas. The mission of the Foundation is to assist with funding projects aimed at promoting education, health, recreation and the environment in the communities in which Legacy does business.

Specifically the Foundation is targeting:

- Education – by supporting community organizations that promote the education of children and youth in the community and providing educational scholarships and bursaries.
- Health and Well-Being – by supporting community organizations that promote health and wellness, contribute to the prevention of illness or injury and enhance health care and emergency services, with a particular emphasis on children and youth in the community.
- Sport and Recreation - by supporting community organizations dedicated to enhancing the physical and social well-being of the community.
- Environment – by supporting community organizations whose efforts to care for and protect the environment further the goals of Education, Health and Wellbeing and Sport and Recreation described above.

The Foundation has formed an advisory committee with representatives from the Towns of Okotoks, Black Diamond and Turner Valley, the Village of Longview and the MD of Foothills.

These members will assist the Foundation in achieving its goals by identifying needs and concerns within these communities as well as identifying community initiatives for funding that meet the Foundation’s mission.

If you or your organization are interested in receiving funding please review the attached and complete the form as required. All completed forms must be returned to your municipal office and made to the attention of your community representative identified at the end of the application form.

Steering Committee members will then bring the applications in front of the Foundation Board of Directors for review and consideration. Successful applicants will be notified.

Please ensure that both the application and supplementary information parts of the application are completed and include all contact information.

Depending on the size or complexity of the funding request proponents may be requested to make representation of their proposal in front of the Board at a scheduled meeting.

If you have any questions, please contact your area representative.

Sincerely

The Legacy Community Foundation



Legacy Communtiy Foundation Application for Funding

1. Name of Applicant/Organization/Agency _____

2. Mailing Address _____

3. Contact Person: Position:

Telephone: Fax:

Email:

4. Project Name

5. Project Description:

6. Amount of Funding Requested \$ One Time Funding Multi Year Request
Date funding Required by: Date Funds to be fully utilized by:

7. Type of Organization/Agency
Municipal
Incorporated Society - Registration Number#
Non Profit Organization
Other - Please specify

8. Organization/Agency Information

Board of Directors (Yes/No)
Number of Board Members

Staff Members (Yes/No)
Number of Full Time Staff
Number of Part Time Staff

Volunteers (Yes/No)
Number of Volunteers

9. The Legacy Community Foundation's mission is to fund and assist initiatives specifically in the following Key Areas:
Which of the following target areas does your project fall into? Check all that apply:

Education – by supporting community organizations that promote the education of children and youth in the community and providing educational scholarships and bursaries.

Health and Well-Being – by supporting community organizations that promote health and wellness, contribute to the prevention of illness or injury and enhance health care and emergency services, with a particular emphasis on children and youth in the community.

Sport and Recreation - by supporting community organizations dedicated to enhancing the physical and social well-being of the community.

Environment – by supporting community organizations whose efforts to care for and protect the environment further the goals of Education, Health and Wellbeing and Sport and Recreation described above.

10. In Order to be eligible to receive funding from the Foundation, an organization must;
(Note: All of the points listed below must be present in an organization in order to receive funding)

- be located in and serving a community where Legacy does business;
- be a registered charity which is eligible to issue official tax receipts for donations or an established non-profit community organization; and
- be able to demonstrate financial and operational accountability for funding received.

11. Except in special circumstances as may be determined by the Board of Directors of the Foundation, funding **will NOT** be provided in support of any of the following:

- Individuals
- Religious Organizations
- Third-Party Fundraisers
- Professional conventions, conferences or seminars, unless industry related;
- Travel for individuals or groups; or
- Political events

Does your proposal fall into one of the above categories? If YES, then please provide a detailed explanation as to the special circumstances of your request that the Board of Directors should consider.

12. Certification: I believe the information in this proposal to be true and certify that the individuals or organizations involved with this proposal will not benefit financially directly through the funding of this project.

Name (Please Print) _____

Position _____

Signature _____

Date: _____

The supplementary Information that follows must be completed.

Supplementary Information

The Foundation's Board of Directors will determine projects to fund and the amount of funding based firstly on eligibility as it relates to the questions above in addition to the positive impact the project will have within the communities in Southern Alberta in which Legacy Oil + Gas Inc. carries on operations. To help us evaluate your proposal, please answer the following questions as accurately as possible. Some questions may not apply to your situation or request. If a question does not apply please mark the appropriate area as N/A.

13. Impact

Which municipality (e.g. Town, Village, MD) is your project located? _____

Which municipalities/communities is your project targeted to benefit?

Community _____

Proposed benefit _____

What demographic are you targeting? Children Youth Families Elderly All

Estimate of the number of persons that will benefit ? One Time
 Monthly
 Annually
 Other

14 Goals (Provide a General Statement of what this project is attempting to achieve)

15 Need (Provide a General Statement of the need this project is fulfilling within the community(s))

16 Resource: (Provide the current total project budget and list any other fundraising strategies your organization is involved with for this project)

17. Outcomes: (Provide a statement of what impact this project is expected to make in the short, med and long term)

18. Indicators of Success: (Provide a statement and a list of measurement tools (example; surveys, focus groups, personal interviews, usage counts), to be used to measure the impact of the project.

19. Financial Accountability (Provide a description of how you will track expenditures and be able to show financial accountability for the project. example financial statements, invoices etc)

20. All applications should be completed and sent to your local External Stakeholder Advisory Committee member and/or returned to a municipal office below .

Municipality	Name	email	ph#
Turner Valley	Mr. Barry Crane	cdpearson@yahoo.com	(403) 933-5385
Black Diamond	Mayor, Sharlene Brown	jothma@telus.net	(403) 933-4348
Longview	Mayor, Ivor McCorquindale	Ivor.McCorquindale@village.longview.ab.ca	(403) 558-3922
Okotoks	Mayor, Bill Robertson	mayor@okotoks.ca	(403) 938-8904
MD of Foothills	Councilor, Doug Longson	doug.longson@mdfoothills.com	403 651-5097

Funding request greater than \$25,000 will required the proponents to present their application in person at a scheduled meeting of the Foundations External Stakeholder Advisory Committee. Requests of lesser amounts may be requested to present at the discretion of the committee.